

# An introduction to Simplified Loader Excel Templates

## Business Benefits

- Gain productivity with highly efficient data processing
- Enforce controls & compliance with best-in-class Oracle Integrator
- Drive performance with accurate data input

Simplified Loader offers modern, adaptable, and user-friendly Excel templates to transact data with Oracle Fusion. Our Excel templates provide a powerful, flexible, and affordable way to manage your entire data load need. Our product range seamlessly connects to Oracle Fusion and offers functionality to create, update, delete, or download transactions. There is no restriction on the number of transactions processed by the template, making it fit for data migration or BAU activity. The transaction load status is displayed in Excel in real-time next to the processed record.

## Centralized Controls

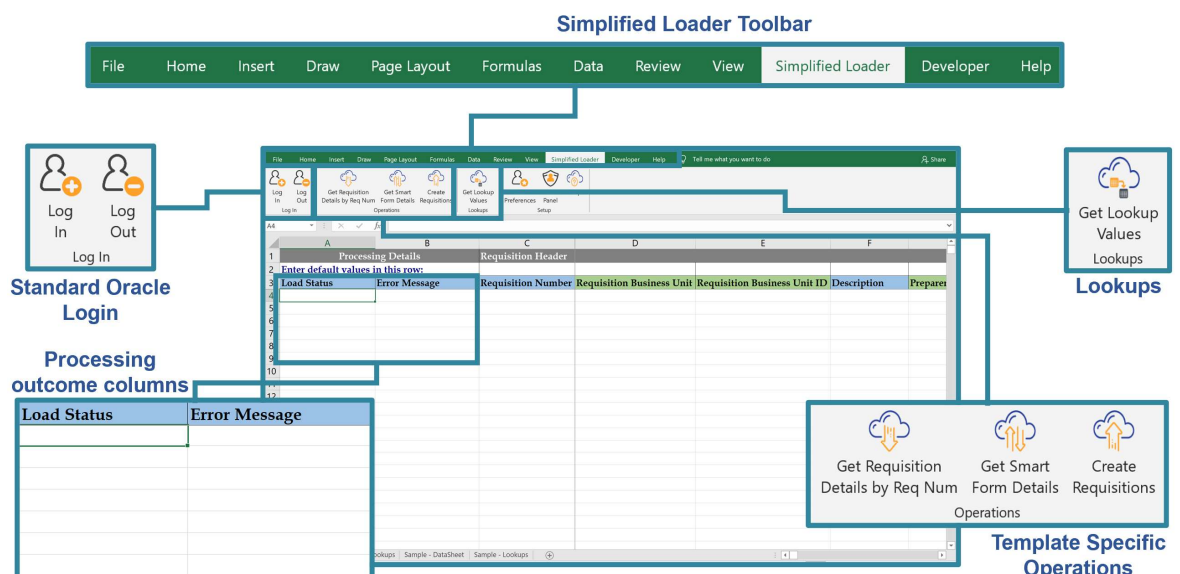
- Centralized version control
- Control user access
- Allow specific functionalities access
- Define Mandatory fields
- Specify default values

## Optimized processes with complete control

Simplified Loader Excel templates reduce operational cost for resource-intensive tasks, without compromising controls. The administrator can centrally (from within Oracle Fusion) manage Excel behaviour to allow only authorized users to transact using the Excel template.

## Simplified Loader Toolbar

Excel template includes Simplified Loader toolbar containing operations specific to the template. The toolbar operations connect with Oracle Fusion and exchanges data. The output of the operation gets displayed in Load Status and Error Message fields in Excel template.



## Salient Features

- Lookups
- Flexible Excel Layout
- Specify default values
- Operate on selected records
- Single click DFF setup
- Supports create, update, delete, and download operations
- No installation required in users machine

## Security Features

- SSO support
- No Plug-In
- Transaction data flow directly to Fusion - No middleware
- HTTPS data transfer protocol

## Maximize Efficiency and Minimize Errors

Accurate data input is vital for efficient reporting. Features offered by Simplified Loader Excel template assists precise data input.

- All data required for processing is entered in a single sheet. Define the parent-child relationship by repeating the child record.
- Flexibility to move columns around or insert a new custom column.
- Lookups, to select the values defined in Oracle Fusion.
- Enter default data for any field available in the Excel template.
- In case of upload failure, the error message is displayed to the user in real-time. Resolve error and reupload transaction from within the same sheet.

## Data flow and security

Simplified Loader Excel templates exchange transactional data only between the Excel and the selected Oracle Fusion environment. The Excel template supports user validation using Single Sign-On service (SSO) associated with Oracle Fusion or login credential stored within Oracle Fusion.

Simplified Loader Excel templates are macro-enabled Excel files. The Excel templates can be shared by email or other file transfer mechanism, e.g. SharePoint.

## Catalogue

Simplified Loader offers a comprehensive suite of Excel templates. The following is the list of our current offerings.

<b>Purchasing Module</b> <ul style="list-style-type: none"> <li>▪ Requisitions Template</li> <li>▪ Purchase Orders Template</li> <li>▪ PO Receipts</li> </ul>	<b>Finance Module</b> <ul style="list-style-type: none"> <li>▪ GL Journal Template</li> <li>▪ Payables Invoice Template</li> <li>▪ Receivables Invoice</li> <li>▪ External Cash Receipts</li> <li>▪ Fixed Asset Addition</li> </ul>	<b>Projects Module</b> <ul style="list-style-type: none"> <li>▪ Projects Template</li> <li>▪ Tasks Template</li> <li>▪ Transaction Ctrl Template</li> <li>▪ Cost Adjustments</li> <li>▪ Budgets Template</li> <li>▪ Forecast Template</li> <li>▪ Billing Events Template</li> <li>▪ Contracts Template</li> </ul>	<b>HCM</b> <ul style="list-style-type: none"> <li>▪ Person &amp; Assignments Template</li> </ul> <b>Others</b> <ul style="list-style-type: none"> <li>▪ ESS Jobs Template</li> </ul>
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